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SEC Mall RORM Balleing Bedtien

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

JAN 25 2008

Washington, DC

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR FORM LIMITED OFFERING EXEMPTION

OMB APPROVAL						
OMB Number:	3235-0076					
Expires:	April 30, 2008					
Estimated average burden						
hours per response.	16.00					

SEC USE ONLY							
Prefix	Serial						
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UNIFORM LIMITED OFFERING EXEM	PHON
Name of Offering ( check if this is an amendment and name has changed, and indicate change.)	
Cadent Holdings, Inc.	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 5	Section 4(6) ULOE
Type of Filing: New Filing Amendment	
A. BASIC IDENTIFICATION DATA	(ASIN STATIONAL COME NAME AND ASSAULT
Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	
Cadent Holdings, Inc.  Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Nu 08023330
Address of Executive Offices (Number and Street, City, State, Zip Code) 640 Gotham Parkway, Carlstadt, NJ 07072	refepholic (va.
Address of Principal Business Operations (Number and Street, City, State, Zip Code)	201-842-0800 est. 48 Telephone Number (hickness ED)
(if different from Executive Offices)	receptione Number (Richards Statute)
·	JAN 3 0 2008
Brief Description of Business	JAN 3 V 2000
Holding company.	THOMSON
Type of Business Organization	FINANCIA
☐ corporation ☐ limited partnership, already formed	other (please specify): limited liability company
□ business trust □ limited partnership, to be formed	
Actual or Estimated Date of Incorporation or Organization:    Month   Year	
	☑ Actual ☐ Estimated
Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for CN for Canada: FN for other foreign jurisdiction)	DE
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Reg 15 U.S.C. 77d(6).	ulation D or Section 4(6), 17 CFR 230.501 et seq. or
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offi	anting. A making in decembed 6th decide the \$1.0
Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the	
after the date on which it is due, on the date it was mailed by United States registered or certified m	
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.	C. 20549
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be n must be photocopies of the manually signed copy or bear typed or printed signatures.	nanually signed. Any copies not manually signed
Information Required: A new filing must contain all information requested. Amendments need only changes thereto, the information requested in Part C, and any material changes from the information Appendix need not be filed with the SEC.	

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (6-02)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

#1081213 v1 \18450 \301

		A. BASIC IDENTI	FICATION DATA							
2 Protection in Comments			FICATION DATA							
2. Enter the information requ		<b>~</b>	et five vegre							
	Each promoter of the issuer, if the issuer has been organized within the past five years;  Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the									
issuer;	ing the power to ro	te or dispose, or direct are v	ote of disposition of, 1070 of	more or a class o	requity securities of the					
Each executive officer and	d director of corpora	te issuers and of corporate a	general and managing partner	rs of partnership is	sucrs; and					
Each general and managing partner of partnership issuers.										
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Goren, Amos										
Business or Residence Address	ss (Number and Stree	et, City, State, Zip Code)								
c/o Cadent Holdings	, Inc., 640 Gotha	am Parkway, Carlstadi	t, NJ 07072							
Check Box(es) that Apply:	Promoter	Beneficial Owner	☑ Executive Officer	□ Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)	<u> </u>								
Gunning, Terry										
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)		-						
c/o Cadent Holdings	, Inc., 640 Gotha	am Parkway, Carlstadi	<u>,</u> NJ 07072							
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)		<u></u>							
Taub, Eldad										
Business or Residence Addres		•								
c/o Cadent Holdings, Inc.,	640 Gotham Park	way, Carlstadt, NJ 07072	2							
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☑ Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Fiore, Michael										
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)								
c/o Cadent Holdings	, Inc., 640 Gotha	am Parkway, Carlstadt	, NJ 07072	_						
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		☐ Director	☐ General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Sitar, Edward J.										
Business or Residence Addres		• •								
c/o Cadent Holdings	, Inc., 640 Gotha	ım Parkway, Carlstadt	, NJ 07072	<u></u> -						
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	□ Director	General and/or Managing Partner					
Full Name (Last name first, if	individual)									
Berger, Zachi										
Business or Residence Addres	s (Number and Stree	t, City, State, Zip Code)								
c/o Cadent Holdings	, Inc., 640 Gotha	ım Parkway, Carlstadt	, NJ 07072							

B. INFORMATION ABOUT OFFERING												
											Yes	No
1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?											$\boxtimes$	
Answer also in Appendix, Column 2, if filing under ULOE.												
2. What	is the mini	mum inves	tment that	will be acc	epted from	any indiv	idual?	***********		******************	\$ no min	imum
					· -	<u> </u>					Vas	No
3 Does	the offering	nermit io	int ownersh	nin of a sin	ale unit?						Yes	No 🗵
		-										
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.								NOT APPLIC	ABLE			
	ne (Last nar	ne first, if	individual)	<u> </u>								
N/A	*		01.1	10	air ar	2: 0.1						
Business N/A	or Residen	ice Addres	s (Number	and Street,	City, Stati	e, Zip Coa	<u>e)                                    </u>					
	Associated	Broker or	Dealer		<del></del>		<del></del>					
N/A												
			Has Solici ck individu								🔲 All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[СТ]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[МТ]	[NE]	[NV]	[NH]	[N]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[XT]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nan	ne (Last nai	ne first, if	individual)					<u> </u>				
						~: ~ .		<u> </u>				
Business	or Resider	ice Addres	s (Number	and Street,	, City, Stat	e, Zip Cod	<u>e)</u>					
Name of	Associated	l Broker or	Dealer				<del></del> .					
112111												
			Has Solici ck individu							•••••	🔲 All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[lA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	[נא]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[Wt]	[WY]	[PR]
Full Nan	ne (Last nai	me first, if	individual)									
Business	or Resider	nce Addres	s (Number	and Street	, City, Stat	e, Zip Cod	e)	-				
Name of	Associated	Broker or	Dealer		. <u></u>				<del></del>	<del></del>		
- Name of	Associated	DIORCI OI	Dealer									
1			Has Solici ck individu								🗆 All	States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT]	[NE]	[NV]	[NH]	נאן	[NM]	[NY]	[NC]	[ND]	[ОН]	[OK]	[OR]	[PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[נידו]	[VT]	[VA]	[WA]	[WV]	[W!]	[WY]	[PR]

C. OFFERING	G PRICE, NUMBER OF INVESTORS, EXPENSES AND USE O	F PROCEEDS	<u> </u>
Enter the aggregate offering price of sold. Enter "0" if answer is "none" or ""	ecurities included in this offering and the total amount already "zero." If the transaction is an exchange offering, check this box the amounts of the securities offered for exchange and already		
Type of Security		Aggregate Offering Price	Amount Already Sold
Debt		\$0	\$0
Equity		\$ 4,999,931.09	\$ 4,999,931.09
	☐ Common ☑ Preferred		
Convertible Securities (includ	ling warrants)	\$0	\$ 0
Partnership Interests		\$0	\$ 0
Other (Conversion of Series E	E & F Notes)	\$ 20,169,366.51	\$ 20,169,366.51
		\$ 25,169,297.60	\$ 25,169,297.60
Answer also in Ap	pendix, Column 3, if filing under ULOE.		
offering and the aggregate dollar amou	n-accredited investors who have purchased securities in this ants of their purchases. For offerings under Rule 504, indicate the d securities and the aggregate dollar amount of their purchases on 'none" or "zero."		
		Number Investors	Aggregate Dollar Amount of Purchases
Accredited Investors		31	\$ 25,169,297.60
Non-accredited Investors		0	\$0
Total (for filings under R	tule 504 only)	0	\$ 0
Answer also in Ap	pendix, Column 4, if filing under ULOE.		
sold by the issuer, to date, in offerings	ule 504 or 505, enter the information requested for all securities of the types indicated in the twelve (12) months prior to the first sify securities by type listed in Part C – Question 1.		
Type of Offering		Type of Security	Dollar Amount Sold
Rule 505		N/A	\$0
Regulation A		N/A	\$0
Rule 504		N/A	\$0
Total		N/A	\$0
this offering. Exclude amounts relati	in connection with the issuance and distribution of the securities in ing solely to organization expenses of the issuer. The information ntingencies. If the amount of an expenditure is not known, furnish left of the estimate.		
Transfer Agent's Fees			\$ 0
Printing and Engraving Costs		🗆	\$ 0
Legal Fees		🛛	\$ 50,000
Accounting Fees			\$ 0

Engineering Fees

Sales Commission (specify finders' fees separately).....

Other Expenses (identify)

Total.....

□ <u>\$0</u>

□ <u>\$0</u>
□ <u>\$0</u>

\$ 50,000

_	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	E OF	PROCEEDS				
b.	b. Enter the difference between the aggregate offering price given in response to Part C – Question 1 and total expenses furnished in response to Part C – Question 4.a. This difference is the "adjusted gross proceeds to the issuer."						
5.	Indicate below the amount of the adjusted proceeds to the issuer used or proposed to be used each of the purposes shown. If the amount for any purpose is not known, furnish an estimate check the box to the left of the estimate. The total of the payments listed must equal the adjugross proceeds to the issuer set forth in response to Part C – Question 4.b above.	e and					
			Payments to Officers, Directors & Affiliates	Paymen Othe			
	Salaries and fees		\$0	<u>\$0</u>			
	Purchase of real estate		\$0	<u>\$0</u>			
	Purchase, rental or leasing and installation of machinery and equipment		\$0	□ <u>\$0</u>			
	Construction or leasing of plant buildings and facilities		\$0	<u>\$0</u>			
	Acquisition of other businesses (including the value of securities involved in this						
	offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		<b>\$</b> 0	\$0			
	Repayment of indebtedness		\$ 0	□ <b>\$</b> 0			
	Working capital		\$0	□ <b>\$</b> 0			
	Other (specify):		\$0	\$0			
			\$ 0	□ <b>\$</b> 0			
	Column Totals		\$ 0	<u> </u>			
	Total Payments Listed (column totals added)	25,119,297.60					

n	FEDER	ΑT	CICN	ATT	HOF.

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type)	Signature
Cadent Holdings, Inc.	1-16-08
Name of Signer (Print or Type)	Title of Signer (Print or Type)
Edward J. Sitar	Chief Financial Officer

## -ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE	
Is any party described in 17 CFR 23 of such rule?	0.262 presently subject to any of the disqualification	ion provisions Yes No
	See Appendix, Column 5, for state respons	e.
2. The undersigned issuer hereby under Form D (17 CFR 239.500) at such ti	rtakes to furnish to any state administrator of any sumes as required by state law.	state in which this notice is filed, a notice on
<ol><li>The undersigned issuer hereby und issuer to offerees.</li></ol>	ertakes to furnish to the state administrators, upo	on written request, information furnished by the
Limited Offering Exemption (ULO	nat the issuer is familiar with the conditions that m E) of the state in which this notice is filed and unce establishing that these conditions have been satisf	DELEGRANCE THAT THE DESIRES CHARLISTING OF A SERVICE CONTRACTOR
The issuer has read this notification as undersigned duly authorized person.	nd knows the contents to be true and has duly cau	ised this notice to be signed on its behalf by the
Issuer (Print or Type)	Signature	Date
Cadent Holdings, Inc.	Em	1-16-08
Name of Signer (Print or Type)	Title of Signer (Print or Type)	•

Chief Financial Officer

Edward J. Sitar

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# APPENDIX

1	Intend to non-a	to sell ccredited s in State -Item 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)		5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK					·				
AZ									
AR									
CA									
со									
СТ									
DE									
DC									
FL									
GA									
н									
ID									
[L									
IN									
IA									
KS									
KY									
LA									
МЕ									
MD									

# APPENDIX

1	Intend to non-ac investors	to sell ccredited s in State -Item 1)	3 Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of in amount purcl	tvestor and hased in State -Item 2)	ate waiver grar (Part E-Iter		ification ate ULOE , attach ation of granted)
				Number of Accredited		Number of Non- Accredited		:	
State	Yes	No		Investors	Amount	Investors	Amount	Yes	No
MA			Series F Preferred Stock:	1	\$ 252,121.71	0			
		!	\$ 50,119.35						
	;		Conversion of Series E & F Notes:						
			\$ 202,002.36						
MI									
MN								0	
MS									
МО									
МТ									
NE									
NV									
NH									
ŊJ									
NM									
NY		×	Series F Preferred Stock:	7	\$ 8,468,851.83	0			$\boxtimes$
			\$ 1,681,684.30	:					
			Conversion of Series E & F Notes:						
			\$ 6,787,167.53						
NC									
ND									
ОН									
ок									
OR									

## APPENDIX 3 5 Disqualification Type of security under State ULOE Intend to sell and aggregate (if yes, attach offering price to non-accredited Type of investor and explanation of investors in State offered in state amount purchased in State waiver granted) (Part B-Item 1) (Part C-Item 1) (Part C-Item 2) (Part E-Item 1) Number of Number of Non-Accredited Accredited State Yes No Investors Amount Investors Amount Yes No PA RI SC SD TN TXUT VT VAWAWVWI

WY

PR

